

| General information about company | |
|--|----------------------------------|
| Script code | 532986 |
| NSE Symbol | NIRAJ |
| MSSE Symbol | NOTLISTED |
| ISIN | INE368101016 |
| Name of the company | Niraj Cement Structurals Limited |
| Whether company is SME | No |
| Class of Security | Equity Shares |
| Type of report | Quarterly |
| Quarter Ended / Half year ended/Date of Report (For Pre-listing / Allotment) | 31-12-2020 |
| Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date | |
| Shareholding pattern filed under | Regulation 31 (1) (b) |
| Whether the listed entity is Public Sector Undertaking (PSU)? | No |

| Declaration | | | | | |
|-------------|--|--------|-----------------------------|--------------------|-------------------------|
| Sr. No. | Particular | Yes/No | Promoter and Promoter Group | Public shareholder | Non Promoter-Non Public |
| 1 | Whether the Listed Entity has issued any partly paid up shares? | No | No | No | No |
| 2 | Whether the Listed Entity has issued any Convertible Securities? | No | No | No | No |
| 3 | Whether the Listed Entity has issued any Warrants? | Yes | Yes | Yes | No |
| 4 | Whether the Listed Entity has any shares against which depository receipts are issued? | No | No | No | No |
| 5 | Whether the Listed Entity has any shares in locked-in? | Yes | Yes | Yes | No |
| 6 | Whether any shares held by promoters are pledge or otherwise encumbered? | No | No | | |
| 7 | Whether company has equity shares with differential voting rights? | No | No | No | No |
| 8 | Whether the listed entity has any significant beneficial owner? | Yes | | | |

| Table I - Summary Statement holding of specified securities | | | | | | | | | | | |
|---|--------------------------------|----------------------------|--|--|---|--|---|---|-------------|-----------------|------------|
| Category (I) | Category of shareholder (II) | Nos. Of shareholders (III) | No. of fully paid up equity shares held (IV) | No. Of Partly paid-up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+ (V)+ (VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) | | | |
| | | | | | | | | Class eg: X | Class eg: Y | Total | |
| (A) | Promoter & Promoter Group | 6 | 7303297 | | | 7303297 | 22.76 | 7303297 | | 7303297 | 22.76 |
| (B) | Public | 3399 | 24789503 | | | 24789503 | 77.24 | 24789503 | | 24789503 | 77.24 |
| (C) | Non Promoter-Non Public | | | | | | | | | | |
| (C1) | Shares underlying DRs | | | | | | | | | | |
| (C2) | Shares held by Employee Trusts | | | | | | | | | | |
| | Total | 3405 | 32092800 | | | 32092800 | 100 | 32092800 | | 32092800 | 100 |

| Table I - Summary Statement holding of specified securities | | | | | | | | | |
|---|--------------------------------|--|--|---|---|----------------------------------|---------------------------------|---|---|
| Category (I) | Category of shareholder (II) | Nos. Of Shares Underlying Outstanding convertible securities (X) | No. of Shares Underlying Outstanding Warrants (XI) | No. Of Shares Underlying convertible securities and No. Of Warrants (XII) (a) | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XIII) = (VII)+(X)+(XI)+(XII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XIV) | | Number of Shares pledged or otherwise encumbered (XV) | Number of equity shares held in dematerialized form (XVI) |
| | | | | | | No. (a) | As a % of total Shares held (b) | | |
| (A) | Promoter & Promoter Group | | | 2437500 | 2437500 | 24.26 | 4062500 | 55.63 | 7303297 |
| (B) | Public | | | 5625000 | 5625000 | 75.74 | 9375000 | 37.82 | 24788501 |
| (C) | Non Promoter-Non Public | | | | | | | | |
| (C1) | Shares underlying DRs | | | | | | | | |
| (C2) | Shares held by Employee Trusts | | | | | | | | |
| | Total | | | 8062500 | 8062500 | 100 | 13437500 | 41.87 | 32091798 |

| Table II - Statement showing shareholding pattern of the Promoter and Promoter Group | | | | | | | | | | |
|--|--|---------------------------|---|--|---|---|----------------------------------|---------------------------------|---|---|
| Sr. | Category & Name of the Shareholders (I) | Nos. Of shareholders (II) | No. of Shares Underlying Outstanding convertible securities (X) | No. Of Shares Underlying Outstanding Warrants (XI) | No. Of Shares Underlying convertible securities and No. Of Warrants (XII) (a) | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XIII) = (VII)+(X)+(XI)+(XII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XIV) | | Number of Shares pledged or otherwise encumbered (XV) | Number of equity shares held in dematerialized form (XVI) |
| | | | | | | | No. (a) | As a % of total Shares held (b) | | |
| A | Table II - Statement showing shareholding pattern of the Promoter and Promoter Group | | | | | | | | | |
| (1) | Indian | | | | | | | | | |
| (a) | Individuals/Hindu undivided Family | 6 | 7303297 | | | 7303297 | 22.76 | 7303297 | | 7303297 |
| | Sub-Total (A)(1) | 6 | 7303297 | | | 7303297 | 22.76 | 7303297 | | 7303297 |
| (2) | Foreign | | | | | | | | | |
| | Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | 6 | 7303297 | | | 7303297 | 22.76 | 7303297 | | 7303297 |
| B | Table III - Statement showing shareholding pattern of the Public shareholder | | | | | | | | | |
| (1) | Institutions | | | | | | | | | |
| (3) | Non-institutions | | | | | | | | | |
| (a)(i) | Individuals - Individual shareholders holding nominal share capital up to Rs. 2 lakhs. | 3175 | 1287334 | | | 1287334 | 4.01 | 1287334 | | 1287334 |
| (a)(ii) | Individuals - i. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. | 26 | 6827116 | | | 6827116 | 21.27 | 6827116 | | 6827116 |
| (e) | Any Other (specify) | 198 | 16675053 | | | 16675053 | 51.96 | 16675053 | | 16675053 |
| | Sub-Total (B)(3) | 3399 | 24789503 | | | 24789503 | 77.24 | 24789503 | | 24789503 |
| | Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3) | 3399 | 24789503 | | | 24789503 | 77.24 | 24789503 | | 24789503 |
| C | Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder | | | | | | | | | |
| Total (A+B+C2) | | 3405 | 32092800 | | | 32092800 | 100 | 32092800 | | 32092800 |
| Total (A+B+C) | | 3405 | 32092800 | | | 32092800 | 100 | 32092800 | | 32092800 |

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|--|--|---------------------------|---|--|---|---|----------------------------------|---------------------------------|---|---|
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| | | | | | | | No. (a) | As a % of total Shares held (b) | | |
| A | Table II - Statement showing shareholding pattern of the Promoter and Promoter Group | | | | | | | | | |
| (1) | Indian | | | | | | | | | |
| (a) | Individuals/Hindu undivided Family | 6 | 7303297 | | | 7303297 | 22.76 | 7303297 | | 7303297 |
| | Sub-Total (A)(1) | 6 | 7303297 | | | 7303297 | 22.76 | 7303297 | | 7303297 |
| (2) | Foreign | | | | | | | | | |
| | Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | 6 | 7303297 | | | 7303297 | 22.76 | 7303297 | | 7303297 |
| B | Table III - Statement showing shareholding pattern of the Public shareholder | | | | | | | | | |
| (1) | Institutions | | | | | | | | | |
| (3) | Non-institutions | | | | | | | | | |
| (a)(i) | Individuals - Individual shareholders holding nominal share capital up to Rs. 2 lakhs. | 3175 | 1287334 | | | 1287334 | 4.01 | 1287334 | | 1287334 |
| (a)(ii) | Individuals - i. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. | 26 | 6827116 | | | 6827116 | 21.27 | 6827116 | | 6827116 |
| (e) | Any Other (specify) | 198 | 16675053 | | | 16675053 | 51.96 | 16675053 | | 16675053 |
| | Sub-Total (B)(3) | 3399 | 24789503 | | | 24789503 | 77.24 | 24789503 | | 24789503 |
| | Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3) | 3399 | 24789503 | | | 24789503 | 77.24 | 24789503 | | 24789503 |
| C | Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder | | | | | | | | | |
| Total (A+B+C2) | | 3405 | 32092800 | | | 32092800 | 100 | 32092800 | | 32092800 |
| Total (A+B+C) | | 3405 | 32092800 | | | 32092800 | 100 | 32092800 | | 32092800 |

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|--|--|---------------------------|---|--|---|---|----------------------------------|---------------------------------|---|---|
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| | | | | | | | No. (a) | As a % of total Shares held (b) | | |
| A | Table II - Statement showing shareholding pattern of the Promoter and Promoter Group | | | | | | | | | |
| (1) | Indian | | | | | | | | | |
| (a) | Individuals/Hindu undivided Family | 6 | 7303297 | | | 7303297 | 22.76 | 7303297 | | 7303297 |
| | Sub-Total (A)(1) | 6 | 7303297 | | | 7303297 | 22.76 | 7303297 | | 7303297 |
| (2) | Foreign | | | | | | | | | |
| | Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | 6 | 7303297 | | | 7303297 | 22.76 | 7303297 | | 7303297 |
| B | Table III - Statement showing shareholding pattern of the Public shareholder | | | | | | | | | |
| (1) | Institutions | | | | | | | | | |
| (3) | Non-institutions | | | | | | | | | |
| (a)(i) | Individuals - Individual shareholders holding nominal share capital up to Rs. 2 lakhs. | 3175 | 1287334 | | | 1287334 | 4.01 | 1287334 | | 1287334 |
| (a)(ii) | Individuals - i. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. | 26 | 6827116 | | | 6827116 | 21.27 | 6827116 | | 6827116 |
| (e) | Any Other (specify) | 198 | 16675053 | | | 16675053 | 51.96 | 16675053 | | 16675053 |
| | Sub-Total (B)(3) | 3399 | 24789503 | | | 24789503 | 77.24 | 24789503 | | 24789503 |
| | Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3) | 3399 | 24789503 | | | 24789503 | 77.24 | 24789503 | | 24789503 |
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| Total (A+B+C2) | | 3405 | 32092800 | | | 32092800 | 100 | 32092800 | | 32092800 |
| Total (A+B+C) | | 3405 | 32092800 | | | 32092800 | 100 | 32092800 | | 32092800 |

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|--|--|---------------------------|---|--|---|---|----------------------------------|---------------------------------|---|---|
| Sr. | Category & Name of the Shareholders (I) | Nos. Of shareholders (II) | No. of Shares Underlying Outstanding convertible securities (X) | No. Of Shares Underlying Outstanding Warrants (XI) | No. Of Shares Underlying convertible securities and No. Of Warrants (XII) (a) | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XIII) = (VII)+(X)+(XI)+(XII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XIV) | | Number of Shares pledged or otherwise encumbered (XV) | Number of equity shares held in dematerialized form (XVI) |
| | | | | | | | No. (a) | As a % of total Shares held (b) | | |
| A | Table II - Statement showing shareholding pattern of the Promoter and Promoter Group | | | | | | | | | |
| (1) | Indian | | | | | | | | | |
| (a) | Individuals/Hindu undivided Family | 6 | 7303297 | | | 7303297 | 22.76 | 7303297 | | 7303297 |
| | Sub-Total (A)(1) | 6 | 7303297 | | | 7303297 | 22.76 | 7303297 | | 7303297 |
| (2) | Foreign | | | | | | | | | |
| | Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | 6 | 7303297 | | | 7303297 | 22.76 | 7303297 | | 7303297 |
| B | Table III - Statement showing shareholding pattern of the Public shareholder | | | | | | | | | |
| (1) | Institutions | | | | | | | | | |
| (3) | Non-institutions | | | | | | | | | |
| (a)(i) | Individuals - Individual shareholders holding nominal share capital up to Rs. 2 lakhs. | 3175 | 1287334 | | | 1287334 | 4.01 | 1287334 | | 1287334 |
| (a)(ii) | Individuals - i. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. | 26 | 6827116 | | | 6827116 | 21.27 | 6827116 | | 6827116 |
| (e) | Any Other (specify) | 198 | 16675053 | | | 16675053 | 51.96 | 16675053 | | 16675053 |
| | Sub-Total (B)(3) | 3399 | 24789503 | | | 24789503 | 77.24 | 24789503 | | 24789503 |
| | Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3) | 3399 | 24789503 | | | 24789503 | 77.24 | 24789503 | | 24789503 |
| C | Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder | | | | | | | | | |
| Total (A+B+C2) | | 3405 | 32092800 | | | 32092800 | 100 | 32092800 | | 32092800 |
| Total (A+B+C) | | 3405 | 32092800 | | | 32092800 | 100 | 32092800 | | 32092800 |

| Individuals/Hindu undivided Family | | | | | | | | | |
|---|------------------|--------------------------|----------------------|-------------------------|----------------------------|------------------------|--|--|--|
| Serial No. | 1 | 2 | 3 | 4 | 5 | 6 | | | |
| Name of the Shareholders (I) | Gulshan V Chopra | Aishwarya Gulshan Chopra | Pooja Gulshan Chopra | Siddhant Gulshan Chopra | Vijaykumar Rajkumar Chopra | Asha Vijaykumar Chopra | | | |
| PAN (II) | AABPC5068K | BCEPC4176L | ACTPC1718J | BMUPC0843E | AABPC5074D | AABPC4214F | | | |
| No. of fully paid up equity shares held (IV) | 3190946 | 937500 | | 937500 | 937500 | 613300 | | | |
| No. Of Partly paid-up equity shares held (V) | | | | | | | | | |
| No. Of shares underlying Depository Receipts (VI) | | | | | | | | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 3190946 | 937500 | 937500 | 937500 | 686551 | 613300 | | | |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 9.94 | 2.92 | 2.92 | 2.92 | 2.14 | 1.91 | | | |
| Number of Voting Rights held in each class of securities (IX) | | | | | | | | | |
| Class eg: X | 3190946 | 937500 | 937500 | 937500 | 686551 | 613300 | | | |
| Class eg: Y | | | | | | | | | |
| Total | 3190946 | 937500 | 937500 | 937500 | 686551 | 613300 | | | |
| Total as a % of Total Voting rights | 9.94 | 2.92 | 2.92 | 2.92 | 2.14 | 1.91 | | | |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | | | | | | | |
| No. of Shares Underlying Outstanding Warrants (XI) | 750000 | 562500 | 562500 | 562500 | 0 | 0 | | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (XII) (a) | 750000 | 562500 | 562500 | 562500 | 0 | 0 | | | |
| Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XIII) = (VII)+(X)+(XI)+(XII)+(X) As a % of (A+B+C2) | 9.81 | 3.74 | 3.74 | 3.74 | 1.71 | 1.53 | | | |
| Number of Locked in shares (XIV) | | | | | | | | | |
| No. (a) | 1250000 | 937500 | 937500 | 937500 | 0 | 0 | | | |
| As a % of total Shares held (b) | 39.17 | 100 | 100 | 100 | 0 | 0 | | | |
| Number of Shares pledged or otherwise encumbered (XV) | | | | | | | | | |
| No. (a) | | | | | | | | | |