General information about company

Scrip code 532986
NSE Symbol NIRAJ

MSEI Symbol

ISIN INE368I01016

Name of the company Niraj Cement Structurals Limited

Whether company is SME No

Class of Security Equity Shares

Type of report Capital Restructuring

Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment) 26-10-2020

Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date 26-10-2020

Shareholding pattern filed under Regulation 31 (1) (c)

Whether the listed entity is Public Sector Undertaking (PSU)?

Declaration

Sr. No.	Particular	Yes/No	Promoter and Promoter Group	Public shareholder	Non Promoter- Non Public
1	Whether the Listed Entity has issued any partly paid up shares?	No	No	No	No
2	Whether the Listed Entity has issued any Convertible Securities ?	No	No	No	No
3	Whether the Listed Entity has issued any Warrants?	Yes	Yes	Yes	No
4	Whether the Listed Entity has any shares against which depository receipts are issued?	No	No	No	No
5	Whether the Listed Entity has any shares in locked-in?	Yes	Yes	Yes	No
6	Whether any shares held by promoters are pledge or otherwise encumbered?	No	No		
7	Whether company has equity shares with differential voting rights?	No	No	No	No
8	Whether the listed entity has any significant beneficial owner?	Yes			

Table I - Summary Statement holding of specified securities

Category (I)	Category	shareholders	No. of	No. Of Partly	of No. Of artly shares aid- underlying p Depository	Total nos. shares held (VII) =	Shareholding as a % of total no. of shares (calculated as per SCRR,	Number of Voting Rights held in each class of securities (IX)			
			fully paid up equity shares	paid- up equity				No of Voting (XIV) Rights		Total as a	
		,	neid (IV) snares		Receipts (VI)	(IV)+ (V)+ (VI)	SCRR, 1957) (VIII) As a % of (A+B+C2)	Class eg: X	Class eg:y	Total	% of (A+B+C)
(A)	Promoter & Promoter Group	6	7303297			7303297	22.76	7303297		7303297	22.76
(B)	Public	3500	24789503			24789503	77.24	24789503		24789503	77.24

(C) Non
PromoterNon Public

Shares
(C1) underlying
DRs

Shares held
by
Employee
Trusts

Total 3506 32092800 32092800 100 32092800 32092800 100

Table I - Summary Statement holding of specified securities

Category (I)	Category	Category of Underlying Outstanding		No. Of Shares No. of Underlying Shares Outstanding convertible securities		Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in
	(II)	convertible securities (X)	Warrants (Xi)	and No. Of Warrants (Xi) (a)	as a percentage of diluted share capital) (XI)= (VII)+ (X) As a % of (A+B+C2)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	dematerialized form (XIV)
(A)	Promoter & Promoter Group		2437500	2437500	24.26	4062500	55.63			7303297
(B)	Public		5625000	5625000	75.74	9375000	37.82			24788501
(C)	Non Promoter- Non Public									
(C1)	Shares underlying DRs									
(C2)	Shares held by Employee Trusts									
	Total		8062500	8062500	100	13437500	41.87			32091798

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the Shareholders (I)		NI C	No. Of	No. Of	Total nos.	Shareholding as a % of total no. of	Number of Voting Rights held in each class of securities (IX)			
Sr.		ne of the shareholders up equity up Depositor		shares underlying Depository Receipts	shares held (VII) = (IV)+	shares (calculated as per SCRR,	No of Voti	ng (XIV)) Rights	Total as a % of	
		held (IV)	held (IV)	shares held (VI)	(V)+ (VI)	1957) (VIII) As a % of (A+B+C2)	Class eg: X	Class eg:y	Total	Total Voting rights	
A	Table II - Statemen	nt showing share	eholding pat	tern of th	e Promoter ar	nd Promoter	Group				
(1)	Indian										

(a) Individuals/Hindu 6 7303297 7303297 22.76 7303297 7303297 22.76

undivided l	Family
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	undivided Failing							
Sub-Total (A)(1)		6	7303297	7303297	22.76	7303297	7303297	22.76
(2)	Foreign							
Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A) (2)		6	7303297	7303297	22.76	7303297	7303297	22.76
В	Table III - Statemen	nt showing sha	reholding pattern of the Public sha	reholder				
(1)	Institutions							
(3)	Non-institutions							
(a(i))	Individuals - i.Individual shareholders holding nominal share capital up to Rs. 2 lakhs.	3264	1371346	1371346	4.27	1371346	1371346	4.27
(a(ii))	Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.	25	6782597	6782597	21.13	6782597	6782597	21.13
(e)	Any Other (specify)	211	16635560	16635560	51.84	16635560	16635560	51.84
Sub-Total (B)(3)		3500	24789503	24789503	77.24	24789503	24789503	77.24
Total Public Shareholding (B)=(B)(1)+ (B)(2)+(B) (3)		3500	24789503	24789503	77.24	24789503	24789503	77.24
C	Table IV - Stateme	nt showing sha	reholding pattern of the Non Prom	oter- Non Pu	ıblic shareholde	r		
Total (A+B+C2)		3506	32092800	32092800	100	32092800	32092800	100
Total (A+B+C)		3506	32092800	32092800	100	32092800	32092800	100

Table II - Statement showing shareholding pattern of the **Promoter and Promoter Group**

Sr.	No. Of Shares Underlying Outstanding convertible securities (X)	No. of Shares Underlying Outstanding Warrants (Xi)	No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of in shares (2) No. (a)		Share pleds other	ged or wise mbered	Number of equity shares held in dematerialized form (XIV)
A	Table II - Stat	ement showing	g shareholding	pattern of the Pron	noter and Pro	omoter G	roup		
(1)	Indian								

2437500 2437500 24.26 4062500 55.63 7303297 (a)

Sub-Total (A)(1)		2437500	2437500	24.26	4062500	55.63	7303297
(2)	Foreign						
Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A) (2)		2437500	2437500	24.26	4062500	55.63	7303297
В	Table III - St	atement showing	ng shareholding	g pattern of the Pul	blic sharehol	der	
(1)	Institutions						
(3)	Non-instituti	ons					
(a(i))		0	0	3.42	0	0	1370344
(a(ii))		0	0	16.89	0	0	6782597
(e)		5625000	5625000	55.44	9375000	56.36	16635560
Sub-Total (B)(3)		5625000	5625000	75.74	9375000	37.82	24788501
Total Public Shareholding (B)=(B)(1)+ (B)(2)+(B) (3)		5625000	5625000	75.74	9375000	37.82	24788501
C	Table IV - St	atement showi	ng shareholding	g pattern of the No	n Promoter-	Non Public shareholder	
Total (A+B+C2)		8062500	8062500	100	13437500	41.87	32091798
Total (A+B+C)		8062500	8062500	100	13437500	41.87	32091798

Individuals/Hindu undivided Family

Searial No.	1	2	3	4	5	6
Name of the Shareholders (I)	Gulshan V Chopra	Vijaykumar Rajkumar Chopra	Asha Vijaykumar Chopra	Aishwarya Gulshan Chopra	Pooja Gulshan Chopra	Siddhant Gulshan Chopra
PAN (II)	AABPC5068K	AABPC5074D	AABPC4214F	BCEPC4176L	ACTPC1718J	BMUPC8843E
No. of fully paid up equity shares held (IV)	3190946	686551	613300	937500	937500	937500
No. Of Partly paid-up equity shares held (V)						
No. Of shares underlying Depository Receipts (VI)						
Total nos. shares held (VII) = (IV)+(V)+ (VI)	3190946	686551	613300	937500	937500	937500
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	9.94	2.14	1.91	2.92	2.92	2.92
Number of Voting	g Rights held in ea	ch class of securities	(IX)			

Class eg:X	3190946	686551	613300	937500	937500	937500
Class eg:y						
Total	3190946	686551	613300	937500	937500	937500
Total as a % of Total Voting rights	9.94	2.14	1.91	2.92	2.92	2.92
No. Of Shares Underlying Outstanding convertible securities (X)						
No. of Shares Underlying Outstanding Warrants (Xi)	750000	0	0	562500	562500	562500
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)	750000	0	0	562500	562500	562500
Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(Xi)(a) As a % of (A+B+C2)	9.81	1.71	1.53	3.74	3.74	3.74
Number of Locked	d in shares (XII)					
No. (a)	1250000	0	0	937500	937500	937500
As a % of total Shares held (b)	39.17	0	0	100	100	100
Number of Shares	pledged or other	wise encumbered (XI	II)			
No. (a)						
As a % of total Shares held (b)						
Number of equity shares held in dematerialized form (XIV)	3190946	686551	613300	937500	937500	937500
Reason for not pro	oviding PAN					
Reason for not providing PAN						
Shareholder type	Promoter	Promoter	Promoter Group	Promoter Group	Promoter Group	Promoter Group

Individuals/Hindu undivided Family

Searial No.

Name of the Shareholders (I) Click here to go back

PAN (II) Total

No. of fully paid pequity shares 7303297

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held (IV)
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No. Of Partly paid-up equity shares held (V)

No. Of shares underlying Depository Receipts (VI)

Total nos. shares

held (VII) = 7303297

(IV)+(V)+(VI)

Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of

Number of Voting Rights held in each class of securities (IX)

Class eg:X 7303297

Class eg:y

(A+B+C2)

Total 7303297

Total as a % of

Total Voting 22.76

rights

No. Of Shares Underlying Outstanding convertible securities (X)

No. of Shares

Underlying Outstanding 2437500

Warrants (Xi)

No. Of Shares Underlying Outstanding

convertible 2437500

securities and No. Of Warrants (Xi) (a)

Shareholding, as a % assuming full conversion of convertible securities (as a

percentage of 24.26

percentage of diluted share capital) (XI)= (VII)+(Xi)(a) As a % of (A+B+C2)

Number of Locked in shares (XII)

No. (a) 4062500

As a % of total Shares held (b) 55.63

Number of Shares pledged or otherwise encumbered (XIII)

No. (a)

As a % of total Shares held (b)

Number of 7303297 equity shares

held in

dematerialized form (XIV)

Reason for not providing PAN

Reason for not providing PAN

Shareholder type

Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.

Searial No.	1	2	3	4	
Name of the Shareholders (I)	Dileep Kumar Singh	Mala Sinha	Manju Purushottam Chamdia	Nirmal Narendra Kotecha	Click here to go back
PAN (II)	ANNPS0265K	AKOPS7088N	AAGPC3831R	AEZPK2016H	Total
No. of fully paid up equity shares held (IV)	3488623	394593	622997	450000	4956213
No. Of Partly paid-up equity shares held (V)					
No. Of shares underlying Depository Receipts (VI)					
Total nos. shares held (VII) = (IV)+(V)+ (VI)	3488623	394593	622997	450000	4956213
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	10.87	1.23	1.94	1.4	15.44
Number of Voting	Rights held in each	class of securities	s (IX)		
Class eg: X	3488623	394593	622997	450000	4956213
Class eg:y					
Total	3488623	394593	622997	450000	4956213
Total as a % of Total Voting rights	10.87	1.23	1.94	1.4	15.44
No. Of Shares Underlying Outstanding convertible securities (X)					
No. of Shares Underlying Outstanding Warrants (Xi)	0	0	0	0	0
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)	0	0	0	0	0
Shareholding, as a % assuming	8.69	0.98	1.55	1.12	12.34

full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)

Number of Locked in shares (XII)

No. (a)	0	0	0	0	0
As a % of total Shares held (b)	0	0	0	0	0
Number of equity shares held in dematerialized form (XIV)	3488623	394593	622997	450000	4956213

Reason for not providing PAN

Reason for not providing PAN

Any Other (specify)

Searial No.	1	2	3	4	5	6	7		
Category	Trusts	HUF	Non-Resident Indian (NRI)	Non-Resident Indian (NRI)	Clearing Members	Bodies Corporate	Bodies Corporate		
Category / More than 1 percentage	Category	Category	Category	More than 1 percentage of shareholding	Category	Category	More than 1 percentage of shareholding		
Name of the Shareholders (I)				Sudhir Salian			Chem Logistics & Infra Private Limited		
PAN (II)				AECPS2766K			AAGCC2710G		
No. of the Shareholders (I)	1	114	32	1	25	39	1		
No. of fully paid up equity shares held (IV)	30	159434	469768	326249	224542	15781786	7693448		
No. Of Partly paid-up equity shares held (V)									
No. Of shares underlying Depository Receipts (VI)									
Total nos. shares held (VII) = (IV)+(V)+ (VI)	30	159434	469768	326249	224542	15781786	7693448		
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	0	0.5	1.46	1.02	0.7	49.18	23.97		
Number of Voting Rights held in each class of securities (IX)									
Class eg: X	30	159434	469768	326249	224542	15781786	7693448		
Class eg:y									
Total	30	159434	469768	326249	224542	15781786	7693448		

Total as a % of Total Voting rights	0	0.5	1.46	1.02	0.7	49.18	23.97		
No. Of Shares Underlying Outstanding convertible securities (X)									
No. of Shares Underlying Outstanding Warrants (Xi)	0	0	0	0	0	5625000	1875000		
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)	0	0	0	0	0	5625000	1875000		
Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	0	0.4	1.17	0.81	0.56	53.31	23.83		
Number of Locked in shares (XII)									
No. (a)	0	0	0	0	0	9375000	3125000		
As a % of total Shares held (b)	0	0	0	0	0	59.4	40.62		
Number of equity shares held in dematerialized form (XIV)	30	159434	469768	326249	224542	15781786	7693448		

Reason for not providing PAN

Reason for not providing PAN

No. Of shares underlying

Any Other (specify)

Searial No.	8	9	
Category	Bodies Corporate	Bodies Corporate	
Category / More than 1 percentage	More than 1 percentage of shareholding	More than 1 percentage of shareholding	
Name of the Shareholders (I)	Bylan-Niraj Infra Projects Private Limited	Msd Corporate Advisors Ltd	Click here to go back
PAN (II)	AAHCB1548E	AACCB2906K	Total
No. of the Shareholders (I)	1	1	211
No. of fully paid up equity shares held (IV)	6250000	1329329	16635560
No. Of Partly paid-up equity shares held (V)			

Depository Receipts (VI)										
Total nos. shares held (VII) = (IV)+(V)+ (VI)	6250000	1329329	16635560							
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	19.47	4.14	51.84							
Number of Voting Rights held in each class of securities (IX)										
Class eg: X	6250000	1329329	16635560							
Class eg:y										
Total	6250000	1329329	16635560							
Total as a % of Total Voting rights	19.47	4.14	51.84							
No. Of Shares Underlying Outstanding convertible securities (X)										
No. of Shares Underlying Outstanding Warrants (Xi)	3750000	0	5625000							
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)	3750000	0	5625000							
Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	24.9	3.31	55.44							
Number of Locked in shares (XII)										
No. (a)	6250000	0	9375000							
As a % of total Shares held (b)	100	0	56.36							
Number of equity shares held in dematerialized form (XIV)	6250000	1329329	16635560							
Reason for not providing PAN										
Reason for not providing PAN										

significant beneficial owners

Name			Passport No. in case of a foreign national	Nationality i	Nationality (Applicable in case of Any other is selected)	Name	PAN	Passport No. in case of a foreign national	Nationality	Nationality (Applicable in case of Any other is selected)	Whether by virtue of:		
	Name	PAN									Shares	Voting rights	Rights on distributal dividend any other distribution
1	Rupinder Singh Gill	ACHPG2044F		India		Chem Logistics & Infra Private Limited	AAGCC2710G		India	-	0	17.98	
										Total:	0	17.98	0
2	Akash Madan	AGOPM6850E		India		Bylan- Niraj Infra Project Private Limited	AAHCB1548E		India		0	19.28	
										Total:	0	19.28	0