

Date: 12th November, 2024

To,

The Corporate Relations Department. BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001 Script Code: 532986	National Stock Exchange of India Limited Exchange Plaza Bandra Kurla Complex, Bandra (East) Mumbai - 400 051 Script Symbol : NIRAJ
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Dear Sir/Madam,

Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

Pursuant to SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith a copy of the email dispatched to the equity shareholders of the Company who were entitled to vote at the Extra-Ordinary General Meeting (“EGM”).

Kindly take the above information on record.

For Niraj Cement Structurals Limited

Anil Anant Jha
Company Secretary
ACS No.: 66063

Dear (Name of Shareholder),

Sub: Opportunity to address concern regarding Third Corrigendum issued on 08th October, 2024 and Update on Third Corrigendum issued on 09th October, 2024 for the Notice of Extra Ordinary General Meeting dated 10th October, 2024.

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Para A of Part A of Schedule III to the said Regulations and in terms of the Notice dated September 17, 2024, the shareholders of the Company in their Extra-Ordinary General Meeting (“EGM”) held through Video Conferencing (“VC”) / Other Audio-Visual Means (“OAVM”) on Thursday, October 10, 2024 at 11:00 a.m. (IST), inter-alia approved the following businesses:

- **Item No. 2.** *To consider and approve the issue of upto 1,25,00,000 Fully Convertible Warrants (“Warrants/ Convertible Warrants”) on a Preferential and Private Placement basis*
- **Item No. 3.** *To consider and approve the issue of upto 1,25,50,000 Equity Shares on Preferential and Private Placement basis to certain identified Non-Promoters of the Company.*

These resolutions were passed with a requisite majority, with 99.9964% of votes cast in “favour”.

In response to clarifications sought by NSE on October 4, 2024, the Company issued a **Third Corrigendum** on October 08, 2024, updating specific details for Item No. 02 and 03 of the Notice and Explanatory Statement. An additional **update to the third corrigendum** was issued on October 09, 2024, providing Ultimate Beneficial Ownership (UBO) details for Divine Fund 1, a non-promoter shareholder. All the corrigendum and the notice have been made available on the Company’s website <https://niraj.co.in/agm-postal-ballot/>, as well as on the NSE and BSE websites.

In case a member faces any issue in accessing the aforesaid weblinks, they may write to us at our email id cs@niraj.co.in and we shall email the same.

CIN: L26940MH1998PLC114307

HEAD OFFICE: Niraj House, Sunder Baug, Near Deonar Bus Depot, Deonar, Chembur, Mumbai - 400088.

Tel.: 66027100 Fax: 25518736 E-mail: info@niraj.co.in Website: www.niraj.co.in



Niraj Cement Structurals Limited

However, considering the fact that, the third corrigendum and updates on third corrigendum had dispatch to the shareholders on October 08, 2024 and October 09, 2024 respectively after opening of E-voting period, **hence Company has desired to provide an opportunity to its shareholders to raise their concerns, if any**, regarding the aforesaid third corrigendum and updates on third corrigendum dt. October 08, 2024 and October 09, 2024 respectively.

The Company was appointed Mr. Abhay J. Pal, Practicing Company Secretary to scrutinise the e-voting process and any concern raised by shareholders in a fair and transparent manner. Hence, any member who wish to raise any concern related to the above item no. 02 & 03 including corrigendum they are requested to send the same to email id abhay@ajp.cs.in or cs@niraj.co.in. mentioning their name, demat account number / folio number, email id and mobile number on or before Thursday, November 14, 2024. The same will be considered and replied by the Company suitably.

Kindly take the above information on record. The information in the above notice is also available on the website of the Company <https://niraj.co.in/agm-postal-ballot/>.

For Niraj Cement Structurals Limited

S/d
Anil Anant Jha
Company Secretary
ACS No.: 66063

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