



Niraj Cement Structurals Limited

Date: 19th September 2024

To,

The Corporate Relations Department. BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001 Script Code: 532986	National Stock Exchange of India Limited Exchange Plaza Bandra Kurla Complex, Bandra (East) Mumbai - 400 051 Script Symbol : NIRAJ
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Dear Sir/Madam,

Sub: Intimation of Newspaper Advertisement of Publication of Notice of the Extra-Ordinary General Meeting ('EGM') of Niraj Cement Structurals Limited to be held on Thursday, 10th October, 2024.

Pursuant to Regulation 30(2) read with Clause 12 of Para A Part A of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby enclose copies of newspaper advertisement published in Financial Express (English – All editions) and Mumbai Lakshdeep (Marathi) published on 19th September, 2024, in compliance with the Regulation 47 of the SEBI Listing Regulation and Companies Act, 2013 with respect to the below:

1. Confirmation of completion of dispatch of Extra-Ordinary General Meeting ('EGM') to the Shareholders;
2. Particular of remote e-voting for the Extra-Ordinary General Meeting ('EGM').

We request you to kindly take the same on record.

Thanking you,

Yours Faithfully,

For **Niraj Cement Structurals Limited**

Anil Anant Jha
Company Secretary and Compliance Officer



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Digitally signed
by ANIL ANANT
JHA
Date:
2024.09.19
11:31:51 +05'30'

Encl: a/a

CIN: L26940MH1998PLC114307

HEAD OFFICE : Niraj House, Sunder Baug, Near Deonar Bus Depot, Deonar, Chembur, Mumbai - 400 088.

FACTORY : C-55, TTC Industrial Area, Thane Belapur Road, Navi Mumbai.

Tel.: 66027100 • Fax : 25518736 • E-mail: info@niraj.co.in • Website: www.niraj.co.in

NIRAJ CEMENT STRUCTURALS LIMITED

CIN: L26940MH1998PLC114307
 Regd. Off.: Niraj House, Sunder Baug, Near Deonar Bus Depot, Chembur (East), Mumbai - 400088
 Tel: +91 22 66027100, E-mail: cs@niraj.co.in
 Website: www.niraj.co.in

NOTICE FOR EXTRAORDINARY GENERAL MEETING AND E-VOTING INFORMATION

NOTICE is hereby given that Extra-Ordinary General Meeting ("EGM") of the members of the Company will be held on **Thursday, October 17, 2024 at 11:00 a.m. (IST)** at 01st Floor, Ujagar Chamber, Sunder Baug, Opp. Deonar Bus Depot, Deonar Mumbai - 400088.

In compliance with the aforesaid MCA circulars and SEBI circulars, the Company has sent Notice of EGM by electronic means on September 17, 2024, to all the members whose email addresses are registered with the Depository Participants up to September 13, 2024.

The Notice of the EGM can be downloaded from the Company's website at <https://niraj.co.in/agm-postal-ballot/>, website of the stock exchanges, i.e., BSE Limited at www.bseindia.com and National Stock Exchange of India Limited at www.nseindia.com and also on the website of NSDL at www.evoting.nsdl.com.

REMOTE E-VOTING AND E-VOTING AT THE EGM

Pursuant to Section 108 of the Act read with Rule 20 of the Companies (Management & Administration) Rules, 2014, Regulation 44 of the Listing Regulations and Secretarial Standard on General Meetings, the Company has engaged services of NSDL for providing remote e-voting facility prior to EGM ("remote e-voting") and e-voting at the time of EGM for all its members to cast their vote on all the resolutions set out in the Notice of EGM.

Cut-off date for e-voting	Thursday, October 03, 2024
Commencement of Remote e-voting	9:00 a.m. (IST) on Monday, October 07, 2024
Conclusion of Remote e-voting	5:00 p.m. (IST) on Wednesday, October 09, 2024

Members who will be present at the EGM and who have not cast their vote by remote e-voting, will be eligible to exercise their right to vote during the EGM. Members who have cast their vote by Remote e-voting prior to the EGM shall not be entitled to cast their vote again.

Accordingly, members may cast their votes through remote e-voting and e-voting at the EGM following the instructions mentioned in the Notice. Once the vote on a Resolution is cast by the Member, he/she shall not be allowed to change it subsequently.

The Company has appointed Mr. Abhay J Pal (Membership No. ACS 59534) of M/s. AJP & Associates, Practising Company Secretaries, to act as a Scrutinizer for monitoring remote e-voting process and e-voting at the EGM in fair and transparent manner. The results of e-voting shall be declared not later than 48 hours from conclusion of the EGM. The results declared along with the Scrutinizer's Report shall be communicated to the Stock Exchanges and will be placed on the website of the Company at <https://niraj.co.in/investor/>, and on the website of NSDL www.evoting.nsdl.com.

Members are requested to carefully read all the Notes set out in the Notice of the EGM and in particular, instructions for manner of casting vote through Remote e-voting or through e-voting at the EGM.

By Order of the Board of Directors
 For Niraj Cement Structurals Limited
 Sd/-
 Anil Anant Jha
 Company Secretary & Compliance Officer
 Membership No. - A66063

Place: Mumbai
 Date: September 18, 2024

For Advertising in TENDER PAGES Contact **JITENDRA PATIL** Mobile No.: 9029012015 Landline No.: 67440215

PUBLIC NOTICE TO WHOMSOEVER IT MAY CONCERN

This is to inform the General Public that following share certificate of (name of Company) **KEC INTERNATIONAL LIMITED** having its Registered Office at RPH House, 463, Dr. Anne Basant Road, Worli, Mumbai (Mah.) 400030 registered in the name of the following Shareholder/s have been lost by them.

Sr. No.	Name of the Shareholder/s	Folio No.	Certificate No./s	Distinctive Number/s	No. of Shares
1.	SURENDRA S. CHAUDHARI	RG081379	16927	10808046 10808085	40

SHARES OF FACE VALUE - RE: 1/- each.

The Public are hereby cautioned against purchasing or dealing in any way with the above referred share certificates.

Any person who has any claim in respect of the said share certificate/s should lodge such claim with the Company or its Registrar and Transfer Agents **Link Intime India Private Limited 247 Park, C 101, 1st Floor, L. B. S. Marg, Vikroli (W) Mumbai-400083** within 15 days of publication of the notice after which no claim will be entertained and the Company shall proceed to issue Duplicate Share Certificates.

Place: Mumbai
 Date: 18.09.2024

Name of Legal Claimant:
SURENDRA S. CHAUDHARI

PUBLIC NOTICE TO WHOMSOEVER IT MAY CONCERN

This is to inform the General Public that following share certificate of (name of Company) **HINDALCO INDUSTRIES LIMITED** having its Registered Office at Ahura Centre, 1st Floor, B Wing, Mahakali Caves Road, Andheri (East) Mumbai- 400093 registered in the name of the following Shareholder/s have been lost by them.

Sr. No.	Name of the Shareholder/s	Folio No.	Certificate No./s	Distinctive Number/s	No. of Shares
1.	SURENDRA S. CHAUDHARI	HB049239	HS041476	116072531 116072860	330

SHARES OF FACE VALUE - RE: 1/- each.

The Public are hereby cautioned against purchasing or dealing in any way with the above referred share certificates.

Any person who has any claim in respect of the said share certificate/s should lodge such claim with the Company or its Registrar and Transfer Agents **Link Intime India Private Limited 247 Park, C 101, 1st Floor, L. B. S. Marg, Vikroli (W) Mumbai-400083** within 15 days of publication of the notice after which no claim will be entertained and the Company shall proceed to issue Duplicate Share Certificates.

Place: Mumbai
 Date: 18.09.2024

Name of Legal Claimant:
SURENDRA S. CHAUDHARI
 A-1/10, Ashoka 604, Opp. Dindoshi Bus Depo, Film City Road, Goregaon (East), Mumbai-400063.

Indian Overseas Bank

Information Technology Department
 Central Office: 763, Anna Salai, Chennai-600002

Indian Overseas bank (IOB) invites bids for the following:

GOVERNMENT E-MARKET PORTAL- SUPPLY, INSTALLATION AND MAINTENANCE OF ENTERPRISE FIREWALL

BID NO: GEM/2024/B/5393107 DATED 12.09.2024

The Above GEM Tender document is also available and can be downloaded from the following websites www.iob.in & www.gem.gov.in
 For Tender details and future amendments, if any, keep referring to the following website www.gem.gov.in

APPAREL EXPORT PROMOTION COUNCIL

Regd. Office: A-223, Okhla Industrial Area, Phase-I, New Delhi-110 020
 CIN: U74899DL1978NPLO08877; Telephone: 011-40501798
 Email: aepcokhla@aepcindia.com; Website: www.aepcindia.com

NOTICE PURSUANT TO SECTION 160 (2) OF THE COMPANIES ACT, 2013

Notice is hereby given that the following nominations have been received for contesting Election to the Executive Committee of the Council at the 45th Annual General Meeting of the Council to be held on 27th September, 2024, Friday at 11.00 A.M through Video Conferencing/Other Audio Video Means.

- | | |
|---|---|
| WESTERN REGION | SOUTHERN REGION |
| 1. Shri. Rajendra Beniprasad Goenka, M/s Texport Syndicate Pvt Ltd. | 1. Shri V Elangovan, M/s S.N.Q. S Internationals Pvt Ltd. |
| 2. Shri Ashok Giridharadas Rajani, M/s Creative Lifestyles Pvt Ltd. | 2. Shri Rajeev S Goenka, M/s Go Go International Pvt Ltd. |
| 3. Shri Dilip Bhanushankar Trivedi, M/s The Cotton and Textile Corporation. | 3. Shri P Balasubramanian, M/s Money Apparels |

NORTHERN REGION

1. Shri Virender Uppal, M/s Richa Global Exports Pvt Ltd.
 2. Shri. Harish Ahuja, M/s Shahi Exports Pvt Ltd.
 3. Shri. Lalit Gulati, M/s Modelama Exports Pvt Ltd.

The above list also includes the names of the Executive Committee Members who are retiring by rotation and have filed nomination for contesting election to the Executive Committee of the Council.

For Apparel Export Promotion Council
 Sumit Gupta (Secretary)

Place: New Delhi
 Date: 17/09/2024

This is a public announcement for information purposes only and is not a prospectus announcement and does not constitute an invitation or offer to acquire, purchase or subscribe to securities. Not for release, publication or distribution directly or indirectly, outside India.

INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGES INDIA LIMITED ("NSE"), AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS").

PUBLIC ANNOUNCEMENT

PMEA SOLAR TECH SOLUTIONS LIMITED

Solar Tech Solutions Ltd. Sustainable Renewable Revolution

PMEA Solar Tech Solutions Limited (our "Company" or the "Issuer") was incorporated as "P.M. Electro-Auto Private Limited" in Mumbai, Maharashtra as a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated April 21, 2006, issued by the Registrar of Companies, Maharashtra at Mumbai ("RoC"). Subsequently, pursuant to a resolution passed by our Shareholders in the extraordinary general meeting held on October 12, 2023, the name of our Company was changed from "P.M. Electro-Auto Private Limited" to "PMEA Solar Tech Solutions Private Limited", to reflect the main objects and activities of our Company more precisely and consequently, a certificate of incorporation pursuant to change of name dated November 1, 2023, was issued by the RoC to our Company. Thereafter, our Company was converted from a private limited company to a public limited company, pursuant to a resolution passed in the extraordinary general meeting of our Shareholders held on May 30, 2024, and the name of our Company was changed to "PMEA Solar Tech Solutions Limited", and a fresh certificate of incorporation dated July 26, 2024, was issued to our Company by the RoC. For further details on the changes in the name and registered office of our Company, see "History and Certain Corporate Matters - Brief history of our Company" and "History and Certain Corporate Matters - Change in registered office of our Company" on page 265 of the draft red herring prospectus dated September 16, 2024 (the "DRHP" or the "Draft Red Herring Prospectus").

Corporate Identity Number: U29219MH2006PLC161285; Website: www.pmeald.com
 Registered and Corporate Office: 406, Western Edge II, A Wing, Western Express Highway, CCI Compound, Borivali East, Mumbai - 400 066, Maharashtra, India
 Contact Person: Sujoy Kumar Sircar, Company Secretary and Compliance Officer; Telephone: +91 22 6223 5353; Email: investors@pmeald.com

THE PROMOTERS OF OUR COMPANY ARE SAMIR PRAVIN SANGHAVI, KAPIL PRAVIN SANGHAVI, VISHAL NAVINCHANDRA SANGHVI AND SANDEEP NAVINCHANDRA SANGHVI

INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH OF OUR COMPANY ("EQUITY SHARES") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹ [●] MILLION ("OFFER"). THE OFFER COMPRISES A FRESH ISSUE OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AGGREGATING UP TO ₹ 6,000.00 MILLION ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 11,235,600 EQUITY SHARES OF FACE VALUE OF ₹ 10 ("OFFERED SHARES") AGGREGATING UP TO ₹ [●] MILLION, COMPRISING UP TO 2,808,900 EQUITY SHARES OF FACE VALUE OF ₹ 10 AGGREGATING UP TO ₹ [●] MILLION BY SAMIR PRAVIN SANGHAVI, UP TO 2,808,900 EQUITY SHARES OF FACE VALUE OF ₹ 10 AGGREGATING UP TO ₹ [●] MILLION BY KAPIL PRAVIN SANGHAVI, UP TO 2,808,900 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AGGREGATING UP TO ₹ [●] MILLION BY VISHAL NAVINCHANDRA SANGHVI AND UP TO 2,808,900 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AGGREGATING UP TO ₹ [●] MILLION BY SANDEEP NAVINCHANDRA SANGHVI (TOGETHER, THE "SELLING SHAREHOLDERS"), AND SUCH OFFER FOR SALE OF EQUITY SHARES BY THE SELLING SHAREHOLDERS, THE "OFFER FOR SALE"). THE OFFER WILL CONSTITUTE [●]% OF THE POST-OFFER PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

OUR COMPANY, IN CONSULTATION WITH THE BRLMs, MAY CONSIDER A FURTHER ISSUE OF SPECIFIED SECURITIES AS MAY BE PERMITTED UNDER APPLICABLE LAW, AGGREGATING TO ₹ 1,200.00 MILLION (THE "PRE-IPO PLACEMENT"), PRIOR TO THE FILING OF THE RED HERRING PROSPECTUS. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLMs. IF THE PRE-IPO PLACEMENT IS COMPLETED, THE AMOUNT RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE FRESH ISSUE, SUBJECT TO COMPLIANCE WITH RULE 19(2)(b) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED ("SCRR"). THE PRE-IPO PLACEMENT, IF UNDERTAKEN, SHALL NOT EXCEED 20% OF THE SIZE OF THE FRESH ISSUE. PRIOR TO THE COMPLETION OF THE OFFER, OUR COMPANY SHALL APPROPRIATELY INTIMATE THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT, PRIOR TO ALLOTMENT PURSUANT TO THE PRE-IPO PLACEMENT, THAT THERE IS NO GUARANTEE THAT OUR COMPANY MAY PROCEED WITH THE OFFER OR THAT THE OFFER MAY BE SUCCESSFUL AND WILL RESULT IN THE LISTING OF THE EQUITY SHARES ON THE STOCK EXCHANGES. FURTHER, RELEVANT DISCLOSURES IN RELATION TO SUCH INTIMATION TO THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT (IF UNDERTAKEN) SHALL BE APPROPRIATELY MADE IN THE RELEVANT SECTIONS OF THE RED HERRING PROSPECTUS AND PROSPECTUS.

THE FACE VALUE OF THE EQUITY SHARE IS ₹ 10 EACH. THE OFFER PRICE IS [●] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLMs, IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS AND WILL BE ADVERTISED IN [●] EDITIONS OF [●] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), [●] EDITIONS OF [●] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND [●] EDITIONS OF [●] (A WIDELY CIRCULATED MARATHI DAILY NEWSPAPER, MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA WHERE OUR REGISTERED AND CORPORATE OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID / OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE"), AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") FOR UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS.

In case of any revision in the Price Band, the Bid / Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid / Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company may, in consultation with the BRLMs, for reasons to be recorded in writing, extend the Bid / Offer Period for a minimum of one Working Day, subject to the Bid / Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid / Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and by indicating the change on the respective websites of the BRLMs and at the terminals of the Syndicate Members and by intimation to Designated Intermediaries and the Sponsor Bank(s), as applicable.

This Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the SCRR read with Regulation 31 of the SEBI ICDR Regulations and in compliance with Regulation 6(1) of the SEBI ICDR Regulations wherein not more than 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs"), and such portion, the "QIB Portion", provided that our Company, in consultation with the BRLMs, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for the domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the price at which allocation will be made to Anchor Investors ("Anchor Investor Allocation Price") in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) (the "Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, subject to valid Bids being received at or above the Offer Price, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to QIB Bidders (other than Anchor Investors) including Mutual Funds subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to all QIBs. Further, not less than 15% of the Offer shall be available for allocation to Non-Institutional Bidders (out of which one-third of the portion available to Non-Institutional Bidders shall be reserved for Bidders with an application size of more than ₹ 0.20 million and up to ₹ 1.00 million and two-thirds shall be reserved for Bidders with an application size of more than ₹ 1.00 million, provided that the unsubscribed portion in either of the aforementioned sub-categories may be allocated to Bidders in the other sub-category) and not less than 35% of the Offer shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All Bidders, other than Anchor Investors, are required to participate in the Offer by mandatorily utilising the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) and UPI ID in case of UPI Bidders (as defined hereinafter), as applicable, pursuant to which their corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or by the Sponsor Banks under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For further details, see "Offer Procedure" on page 434 of the DRHP. This public announcement is being made in compliance with Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP with SEBI on September 16, 2024.

Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the websites of SEBI at www.sebi.gov.in, the Stock Exchanges i.e., BSE at www.bseindia.com, NSE at www.nseindia.com, website of the Company at www.pmeald.com and the websites of the book running lead managers to the Offer i.e., IIFL Securities Limited at www.iiflcap.com and ICICI Securities Limited at www.icicisecurities.com, respectively. Our Company hereby invites the members of the public to give comments on the DRHP filed with SEBI with respect to disclosures made in the DRHP. The members of public are requested to send a copy of the comments sent to SEBI, to the Company Secretary and Compliance Officer of our Company and the BRLMs at their respective addresses mentioned herein. All comments must be received by SEBI, the Company and/or the BRLMs and/or the Company Secretary and Compliance Officer of our Company in relation to the Offer on or before 5:00 p.m. on the 21st day from the aforesaid date of filing the DRHP with SEBI.

Investments in equity and equity-related securities involves a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of the investors is invited to "Risk Factors" on page 43 of the DRHP. Any decision to invest in the Equity Shares described in the DRHP may only be made after the red herring prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such RHP as there may be material changes in the RHP from the DRHP. The Equity Shares, when offered, through the RHP, are proposed to be listed on the main board of the Stock Exchanges.

The liability of the members of our Company is limited. For details of the main objects of our Company as contained in its Memorandum of Association, see "History and Certain Corporate Matters" on page 265 of the DRHP.

For details of the share capital and capital structure of our Company and the names of the signatories to the Memorandum of Association and the number of shares of our Company subscribed by them, see "Capital Structure" on page 104 of the DRHP.

BOOK RUNNING LEAD MANAGERS	REGISTRAR TO THE OFFER
IIFL SECURITIES	LINK Intime
IIFL Securities Limited 24th Floor, One Lodha Place Senapati Bapat Marg, Lower Parel (W) Mumbai 400 013, Maharashtra, India Telephone: +91 22 4646 4728 Email: pmea.ip@iiflcap.com Investor grievance email: ig.ib@iiflcap.com Contact person: Nishita Mody / Pawan Jain Website: www.iiflcap.com SEBI Registration No.: INM000010940	Link Intime India Private Limited C-101, 1st Floor, 247 Park Lal Bahadur Shastri Marg Vikhroli (West), Mumbai - 400 083 Maharashtra, India Telephone: +91 810 811 4949 Email: pmea.ip@linkintime.co.in Investor grievance email: pmea.ip@linkintime.co.in Website: www.linkintime.co.in Contact person: Shanti Gopalkrishnan SEBI Registration No.: INR000004058

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For **PMEA SOLAR TECH SOLUTIONS LIMITED**
 On behalf of the Board of Directors
 Sd/-
 Sujoy Kumar Sircar
 Company Secretary and Compliance Officer

PMEA SOLAR TECH SOLUTIONS LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP with SEBI on September 16, 2024. The DRHP shall be available on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e., BSE at www.bseindia.com and NSE at www.nseindia.com and is available on website of the company i.e., www.pmeald.com, websites of the BRLMs, IIFL Securities Limited at www.iiflcap.com and ICICI Securities Limited at www.icicisecurities.com, respectively. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section entitled "Risk Factors" on page 43 of the DRHP and the details set out in the RHP, when filed. Potential investors should not rely on the DRHP for making any investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act") or any state securities laws in the United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in "offshore transactions" as defined in and in reliance on, Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where such offers and sales are made.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

SWEET DREAMS

S D RETAIL LIMITED
 (Formerly knowns as S D Retail Private Limited)
 CIN: U52520GJ2004PLC056076

Our Company was originally incorporated as "S D Retail Private Limited" vide registration no. 146313 under the provisions of the Companies Act 1956 pursuant to Certificate of Incorporation dated May 14, 2004 issued by Registrar of Companies, Mumbai, Maharashtra. Further, the registered office of our Company was shifted from Mumbai, Maharashtra to Ahmedabad, Gujarat w.e.f. February 09, 2009. Subsequently our Company was converted into Public Limited Company and name of company was changed from "S D Retail Private Limited" to "S D Retail Limited" vide fresh certificate of incorporation dated June 19, 2024 issued by the Registrar of Companies, Central Processing Centre. For further details, please refer to chapter titled "History and Corporate Structure" beginning on page 171 of the Red Herring Prospectus.

REGISTERED OFFICE: C-929, Stratam at Venus ground, Nr. Jhansi Ki Rani Statue, Nehrunagar, Ambawadi, Ahmedabad, Gujarat-380006, India; **TEL NO.:** +91 7043106787; **EMAIL:** info@sweetdreamsindia.com, **WEBSITE:** www.sweetdreams.in; **CONTACT PERSON:** Ms. Sakshi Singh Chauhan, Company Secretary and Compliance Officer.

OUR PROMOTERS: INDIVIDUAL PROMOTER: MR. HITESH PRAVINCHANDRA RUPARELIA AND MR. UTPALBHAI PRAVINCHANDRA RUPARELIA
CORPORATE PROMOTER: M/S. SWEET DREAMS LOUNGEWEAR (INDIA) LLP (FORMERLY KNOWN AS SWEET DREAMS LOUNGEWEAR (INDIA) PRIVATE LIMITED) AND M/S. GRACE GARMENTS LLP (FORMERLY KNOWN AS GRACE GARMENTS LIMITED)

THE ISSUE

INITIAL PUBLIC ISSUE OF UPTO 49,60,000 EQUITY SHARES OF RS. 10/- EACH ("EQUITY SHARES") OF S D RETAIL LIMITED ("SDRL" OR THE "COMPANY") OR THE "ISSUER") FOR CASH AT A PRICE OF RS. [●]-/ PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF RS. [●]-/ PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO RS. [●] LAKHS ("THE ISSUE"), OF WHICH UPTO 2,50,000 EQUITY SHARES OF RS. 10/- EACH FOR CASH AT A PRICE OF RS. [●]-/ PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF RS. [●]-/ PER EQUITY SHARE AGGREGATING TO RS. [●] LAKH WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF UPTO 47,10,000 EQUITY SHARES OF RS. 10/- EACH INCLUDING A SHARE PREMIUM OF RS [●]-/ PER EQUITY SHARE AGGREGATING TO RS. [●] LAKH IS HEREAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.49% AND 25.16%, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF THE COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH.

The Issue is being made in accordance with Chapter IX of the SEBI ICDR Regulations (IPO of Small and Medium Enterprises) and the equity shares are proposed to be listed on SME Platform of National Stock Exchange of India Limited (NSE EMERGE)
 For further details, please refer chapter titled "Terms of The Issue" beginning on Page No. 244 of the Red Herring Prospectus.

Price Band: ₹ 124/- to ₹ 131/- per Equity Share of Face Value ₹ 10/- each.
 The Floor Price is 12.40 times of the Face Value and the Cap Price is 13.10 times of the Face Value.
 Bids can be made for a minimum of 1000 Equity Shares and in multiples of 1000 Equity Shares thereafter

BID / ISSUE PROGRAMME	
ANCHOR INVESTORS BIDDING DATE	THURSDAY, SEPTEMBER 19, 2024
BID/ISSUE OPENING DATE	FRIDAY, SEPTEMBER 20, 2024
BID/ISSUE CLOSING DATE	TUESDAY, SEPTEMBER 24, 2024

NOTICE TO INVESTORS: ADDENDUM TO THE RED HERRING PROSPECTUS DATED SEPTEMBER 12, 2024 (THE "ADDENDUM")

This addendum is with reference to the Red Herring Prospectus dated September 12, 2024, filed with the Registrar of Companies, Ahmedabad ("RoC"), SEBI and the Stock Exchanges, potential Bidders may note the following:

1. The following paragraph will be included in the heading "Allotment Procedure and Basis of Allotment" under the chapter titled "Issue Procedure" beginning on Page 255 of Red Herring Prospectus:

ALLOTMENT PROCEDURE AND BASIS OF ALLOTMENT

The Allotment of Equity Shares to Bidders other than Retail Individual Investors and Anchor Investors may be on proportionate basis. For Basis of Allotment to Anchor Investors, Bidders may refer to RHP. No Retail Individual Investor will be Allotted less than the minimum Bid Lot subject to availability of shares in Retail Individual Investor Category and the remaining available shares, if any will be Allotted on a proportionate basis. The Issuer is required to receive a minimum subscription of 90% of the Issue. However, in case the Issue is in the nature of Offer for Sale only, then minimum subscription may not be applicable.

Flow of Events from the closure of bidding period (T DAY) Till Allotment:

- On T Day, RTA to validate the electronic bid details with the depository records and also reconcile the final certificates received from the Sponsor Bank for UPI process and the SCSBs for ASBA and Syndicate ASBA process with the electronic bid details.
- RTA identifies cases with mismatch of account number as per bid file / Final Certificate and as per applicant's bank account linked to depository demat account and seek clarification from SCSB to identify the applications with third party account for rejection.
- Third party confirmation of applications to be completed by SCSBs on T+1 day.
- RTA prepares the list of final rejections and circulate the rejections list with BRLM(s)/ Company for their review/ comments.
- Post rejection, the RTA submits the basis of allotment with the Designated Stock Exchange (DSE).
- The Designated Stock Exchange (DSE), post verification approves the basis and generates drawal of lots wherever applicable, through a random number generation software.
- The RTA uploads the drawal numbers in their system and generates the final list of allottees as per process mentioned below:

Process for generating list of allottees: -

- Instruction is given by RTA in their Software System to reverse category wise all the application numbers in the ascending order and generate the bucket /batch as per the allotment ratio. For example, if the application number is 78654321 then system reverses it to 12345687 and if the ratio of allottees to applicants in a category is 2:7 then the system will create lots of 7. If the drawal of lots provided by Designated Stock Exchange (DSE) is 3 and 5 then the system will pick every 3rd and 5th application in each of the lot of the category and these applications will be allotted the shares in that category.
- In categories where there is proportionate allotment, the Registrar will prepare the proportionate working based on the oversubscription times.
- In categories where there is undersubscription, the Registrar will do full allotment for all valid applications.
- On the basis of the above, the RTA will work out the allottees, partial allottees and non-allottees, prepare the fund transfer letters and advice the SCSBs to debit or unblock the respective accounts.

The above changes are to be read in conjunction with the RHP and accordingly their references in the RHP stand updated pursuant to this Addendum.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE
BEELINE	KFINTECH

