



Niraj Cement Structurals Limited

Dated: 25th December 2024

To,
The Corporate Relations Department.
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400001
Script Code: 532986

National Stock Exchange of India Limited
Exchange Plaza
Bandra Kurla Complex,
Bandra East
Mumbai 400 051
Script Symbol : NIRAJ

Dear Sir/Madam,

Sub: Intimation under Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for allotment of 30,83,000 Equity Shares.

Pursuant to Regulation 30 read with Part A Para A of Schedule III to Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”) and in continuation to our intimation dated September 13, 2024 and October 10, 2024 regarding approval of issue of equity shares and fully convertible warrants through preferential issue on private placement basis, we wish to inform you that, pursuant to the receipt of the application money from the eligible allottees, the Board of Directors of Niraj Cement Structurals Limited (“the Company”) by way of circular resolution passed today i.e. Wednesday, December 25, 2024, has duly approved the allotment of 30,83,000 (Thirty Lakhs Eighty-Three Thousand) fully paid up Equity Shares of Rs. 10/- (Rupees Ten Only) each, in accordance with the provisions of Chapter V of the SEBI ICDR Regulations, and applicable provisions of the Companies Act, 2013 and rules made thereunder, at a price of Rs. 53/- (including premium of Rs. 43/-) per Equity Share, on preferential and private placement basis to the allottees falling under non promoter group. The details of the allottees are given below as **Annexure I**.

These Equity Shares shall rank pari-passu, in all respects with existing Equity Shares of the Company. The Company has received in-principal approval from BSE Limited and National Stock Exchange of India Limited (“Stock Exchanges”), for issue of the aforesaid Equity Shares on Preferential basis on December 16, 2024 and December 17, 2024 respectively. The application for listing and trading approval of the Stock Exchanges for the Equity Shares allotted as above will be made in due course, in compliance with the SEBI ICDR Regulations and the SEBI Listing Regulations. Consequent upon the above allotment, the paid-up equity share capital of the Company stands increased as follows:

CIN: L26940MH1998PLC114307

HEAD OFFICE: Niraj House, Sunder Baug, Near Deonar Bus Depot, Deonar, Chembur, Mumbai - 400088.

Tel.: 66027100 Fax: 25518736 E-mail: info@niraj.co.in Website: www.niraj.co.in



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Particulars	No of Equity Shares	Amount (in Rs.)
Existing paid-up share capital	4,01,55,300	40,15,53,000
Post Allotment paid up share capital	4,32,38,300	43,23,83,000

The disclosure as required under Regulation 30 of the Listing Regulations read with SEBI Circular on Continuous Disclosure (SEBI Circular SEBI/HO/CFD/CFD-PoD- 1/P/CIR/2023/123 dated July 13, 2023), regarding the issue of equity shares on a preferential basis is enclosed as **Annexure-II**.

We request you to kindly take the above intimation on your records and treat this as a compliance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Thanking you,

Yours Faithfully,
For Niraj Cement Structurals Limited

Anil Anant Jha
Company Secretary & Compliance Officer
ACS: 66063

CIN: L26940MH1998PLC114307

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Annexure I

Sr. No	Name of Proposed Allottees	Category	No. of Equity Shares allotted	Consideration Received (In INR.)
1	Aditya Rungta HUF	Non- Promoter	27,000	14,31,000/-
2	Ajay Mehta	Non- Promoter	80,000	42,40,000/-
3	Ajay Middha HUF	Non- Promoter	15,000	7,95,000/-
4	Akash Kumar	Non- Promoter	40,000	21,20,000/-
5	Ankit Kaul	Non- Promoter	25,000	13,25,000/-
6	Basant Daultani	Non- Promoter	50,000	26,50,000/-
7	Bhavesh Dhiresbhai Shah	Non- Promoter	50,000	26,50,000/-
8	Bole Manorama Jagdeep	Non- Promoter	25,000	13,25,000/-
9	Debashish Neogi	Non- Promoter	3,00,000	1,59,00,000/-
10	Deepak Bhojwani	Non- Promoter	30,000	15,90,000/-
11	Dinesh Kumar Bansal	Non- Promoter	25,000	13,25,000/-
12	Ishita Goyal	Non- Promoter	50,000	26,50,000/-
13	Jenil Mehul Shah	Non- Promoter	25,000	13,25,000/-
14	Jiwan Jyoti	Non- Promoter	50,000	26,50,000/-
15	Kailashben Pratulchandra Patel	Non- Promoter	25,000	13,25,000/-
16	Kuldip Singh Rathee	Non- Promoter	1,75,000	92,75,000/-
17	Leena Mehta	Non- Promoter	70,000	37,10,000/-
18	Manish Grover	Non- Promoter	2,00,000	1,06,00,000/-
19	Manpreet Singh	Non- Promoter	50,000	26,50,000/-
20	Mukesh Aggarwal HUF	Non- Promoter	50,000	26,50,000/-
21	Neeraj Munjal	Non- Promoter	30,000	15,90,000/-
22	Panacea Professional Services LLP	Non- Promoter	25,000	13,25,000/-
23	Pragneshkumar Manikantbhai Joshi	Non- Promoter	20,000	10,60,000/-
24	Prakshi Gupta	Non- Promoter	40,000	21,20,000/-
25	Praveen Kumar Arora	Non- Promoter	2,00,000	1,06,00,000/-
26	Preeti Joshi	Non- Promoter	50,000	26,50,000/-

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27	Rajesh Kumar Jindal	Non- Promoter	60,000	31,80,000/-
28	Rajiv Singh	Non- Promoter	2,00,000	1,06,00,000/-
29	Rakesh Bansal Investments	Non- Promoter	1,50,000	79,50,000/-
30	Safir Anand	Non- Promoter	1,00,000	53,00,000/-
31	Sanskriti Bansal	Non- Promoter	25,000	13,25,000/-
32	Saurabh Yashvant Dalal	Non- Promoter	50,000	26,50,000/-
33	Singhvi Heritage LLP	Non- Promoter	50,000	26,50,000/-
34	Snehlata Anilkant Shah	Non- Promoter	25,000	13,25,000/-
35	Sonika Seth	Non- Promoter	50,000	26,50,000/-
36	Srijan Goyal	Non- Promoter	45,000	23,85,000/-
37	Sumit Goel	Non- Promoter	50,000	26,50,000/-
38	Sunil Dalal	Non- Promoter	25,000	13,25,000/-
39	Trupti Dhaval Thakore	Non- Promoter	25,000	13,25,000/-
40	Vandana Bhojwani	Non- Promoter	30,000	15,90,000/-
41	Vinay Kumar Gupta	Non- Promoter	3,00,000	1,59,00,000/-
42	Vishal Rameshbhai Patel	Non- Promoter	50,000	26,50,000/-
43	Shivani	Non- Promoter	50,000	26,50,000/-
44	Amritashu Bardhan	Non- Promoter	21,000	11,13,000/-
45	Nikita Bansal	Non- Promoter	50,000	26,50,000/-
	Total		30,83,000	16,33,99,000/-

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Annexure II

Disclosures in terms of Regulation 30 of the Listing Regulations read with the SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, in respect of Allotment of equity shares of the Company:

Sr. No.	Particulars	Details
A	Type of securities proposed to be issued (viz. equity shares, convertibles, etc.)	Equity Shares
B	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Allotment
C	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately).	30,83,000
Additional Details Applicable for Preferential Issue:		
D	Names of the investors	As per Annexure - I attach aforesaid.
E	Issue Price	Rs. 53
F	Number of Investors	45

For Niraj Cement Structurals Limited

Anil Anant Jha
Company Secretary & Compliance Officer
ACS: 66063

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