



Niraj Cement Structurals Limited

Dated: 01st January, 2025

To,

The Corporate Relations Department. BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001 Script Code: 532986	National Stock Exchange of India Limited Exchange Plaza Bandra Kurla Complex, Bandra East Mumbai 400 051 Script Symbol : NIRAJ
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Dear Sir/Madam,

Sub: Intimation under Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for allotment of 52,36,040 Equity Shares and Allotment of 1,12,20,000 warrants.

Pursuant to Regulation 30 read with Part A Para A of Schedule III to Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") and in continuation to our intimation dated September 13, 2024 and October 10, 2024 regarding approval of issue of equity shares and fully convertible warrants through preferential issue on private placement basis, we wish to inform you that, the Board of Directors of Niraj Cement Structurals Limited ("the Company") by way of circular resolution passed today i.e. Wednesday, January 01, 2025, has duly approved the following matters.

1. Allotment of 52,36,040 (Fifty Two Lakhs Thirty Six Thousand and Forty) fully paid up Equity Shares of Rs. 10/- (Rupees Ten Only) each, in accordance with the provisions of Chapter V of the SEBI ICDR Regulations, and applicable provisions of the Companies Act, 2013 and rules made thereunder, at a price of Rs. 53/- (including premium of Rs. 43/-) per Equity Share, on preferential and private placement basis to the allottees falling under non promoter group. The details of the allottees are given below as **Annexure I**.

The disclosure as required under Regulation 30 of the Listing Regulations read with SEBI Circular on Continuous Disclosure (SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023), regarding the issue of equity shares on a preferential basis is enclosed as **Annexure-II**.

CIN: L26940MH1998PLC114307

HEAD OFFICE: Niraj House, Sunder Baug, Near Deonar Bus Depot, Deonar, Chembur, Mumbai - 400088.

Tel.: 66027100 Fax: 25518736 E-mail: info@niraj.co.in Website: www.niraj.co.in



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2. Allotment of 1,12,20,000 Fully Convertible Warrants (“Warrants/Convertible Warrants”) on a Preferential and Private Placement basis, in accordance with the provisions of Chapter V of the SEBI ICDR Regulations, and applicable provisions of the Companies Act, 2013 and rules made thereunder, at a price of Rs. 53/- (including premium of Rs. 43/-) per Equity Share, on preferential and private placement basis to the allottees falling under promoter and non promoter group. The details of the allottees are given below as **Annexure III**.

The disclosure as required under Regulation 30 of the Listing Regulations read with SEBI Circular on Continuous Disclosure (SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023), regarding the issue of equity shares on a preferential basis is enclosed as **Annexure-IV**.

These Equity Shares shall rank pari-passu, in all respects with existing Equity Shares of the Company. The Company has received in-principal approval from BSE Limited and National Stock Exchange of India Limited (“Stock Exchanges”), for issue of the aforesaid Equity Shares on Preferential basis on December 16, 2024 and December 17, 2024 respectively. The application for listing and trading approval of the Stock Exchanges for the Equity Shares allotted as above will be made in due course, in compliance with the SEBI ICDR Regulations and the SEBI Listing Regulations. Consequent upon the above allotment, the paid-up equity share capital of the Company stands increased as follows:

Particulars	No of Equity Shares	Amount (in Rs.)
Existing paid-up share capital	4,32,38,300	43,23,83,000
Post Allotment paid up share capital	4,84,74,340	48,47,43,400

We request you to kindly take the above intimation on your records and treat this as a compliance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Thanking you,

Yours Faithfully,

For Niraj Cement Structurals Limited

Anil Anant Jha
Company Secretary & Compliance Officer
ACS: 66063

CIN: L26940MH1998PLC114307

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Annexure I

Sr. No	Name of Proposed Allottees	Category	No. of Equity Shares allotted	Consideration Received (In INR.)
1	Ankur Sood HUF	Non-Promoter	25,000	13,25,000/-
2	Sachin Agarwal	Non-Promoter	22,500	11,92,500/-
3	Neha Agrawal	Non-Promoter	55,000	29,15,000/-
4	Patni Auto Services LLP	Non-Promoter	1,00,000	53,00,000/-
5	Kinchit Sunilkumar Mehta	Non-Promoter	35,000	18,55,000/-
6	Manish Khandelwal	Non-Promoter	50,000	26,50,000/-
7	Arun Singhania	Non-Promoter	50,000	26,50,000/-
8	Preeti Bhauka	Non-Promoter	1,00,000	53,00,000/-
9	Shannon Advisors Private Limited	Non-Promoter	50,000	26,50,000/-
10	Deepak Tayal	Non-Promoter	99,000	52,47,000/-
11	Divine Comex Enterprises Private Limited	Non-Promoter	3,00,000	1,59,00,000/-
12	Rahul Subhashchandra Taptiya	Non-Promoter	35,000	18,55,000/-
13	Rajesh Ballabhdas Kalani	Non-Promoter	35,000	18,55,000/-
14	Sarita Rajesh Kalani	Non-Promoter	30,000	15,90,000/-
15	Kapish Jain	Non-Promoter	1,00,000	53,00,000/-

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16	Niharika Malhotra	Non-Promoter	20,000	10,60,000/-
17	Manju Shroff	Non-Promoter	20,000	10,60,000/-
18	Divine Fund 1	Non-Promoter	3,77,000	1,99,81,000/-
19	Spandan Business Private Limited	Non-Promoter	1,00,000	53,00,000/-
20	Devendra Kumar Goyal	Non-Promoter	22,500	11,92,500/-
21	Sandeep Bansal	Non-Promoter	40,000	21,20,000/-
22	Shyam Sunder Sharma (HUF)	Non-Promoter	25,000	13,25,000/-
23	Pradeep Nandal	Non-Promoter	75,000	39,75,000/-
24	Shubh Garg	Non-Promoter	75,000	39,75,000/-
25	Rakesh Laroia	Non-Promoter	2,00,000	1,06,00,000/-
26	3 Dimension Capital Services Limited	Non-Promoter	4,00,000	2,12,00,000/-
27	Rajesh Garg	Non-Promoter	50,000	26,50,000/-
28	Mukti Sudhir Gosar	Non-Promoter	47,000	24,91,000/-
29	Noida Holding Private Limited	Non-Promoter	25,000	13,25,000/-
30	SBJ Management Services Private Limited	Non-Promoter	2,45,509	1,30,11,977/-
31	Preeti Agarwal	Non-Promoter	2,00,000	1,06,00,000/-
32	Gaurav Kapoor	Non-Promoter	1,00,000	53,00,000/-
33	Amit Dangi	Non-Promoter	38,000	20,14,000/-

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34	Badjate Stock & Shares Private Limited	Non-Promoter	1,00,000	53,00,000/-
35	Anuj Shantilal Badjate	Non-Promoter	15,61,000	8,27,33,000/-
36	Anish Bansal	Non-Promoter	1,00,000	53,00,000/-
37	Aastha Hitesh Bhansali	Non-Promoter	36,271	19,22,363/-
38	Kapil Singal	Non-Promoter	18,867	9,99,951/-
39	Anil Kumar Rawal	Non-Promoter	10,000	5,30,000/-
40	Gagan Jindal	Non-Promoter	11,320	5,99,960/-
41	Garima Rawal	Non-Promoter	10,000	5,30,000/-
42	Satish Agarwal	Non-Promoter	18,867	9,99,951/-
43	Shweta Prashar	Non-Promoter	10,000	5,30,000/-
44	WCA Services Private Limited	Non-Promoter	94,339	49,99,967/-
45	Monika Gupta	Non-Promoter	18,867	9,99,951/-
46	Rajeev Mehta	Non-Promoter	1,00,000	53,00,000/-
	Total		52,36,040	27,75,10,120/-

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Annexure II

Disclosures in terms of Regulation 30 of the Listing Regulations read with the SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, in respect of Allotment of equity shares of the Company:

Sr. No.	Particulars	Details
A	Type of securities proposed to be issued (viz. equity shares, convertibles, etc.)	Equity Shares
B	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Allotment
C	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately).	52,36,040
Additional Details Applicable for Preferential Issue:		
D	Names of the investors	As per Annexure - I attach aforesaid.
E	Issue Price	Rs. 53
F	Number of Investors	46

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Annexure III

Sr. No.	Name of Proposed Allottee(s)	Category	No. of Fully Convertible Warrants (Equity Shares) allotted	Consideration received (Being the 25% of Total Consideration) (Amount Rs.)
1	Gulshan V Chopra	Promoter	12,80,000	1,69,60,000/-
2	Pooja Gulshan Chopra	Promoter	12,80,000	1,69,60,000/-
3	Aishwarya Gulshan Chopra	Promoter	12,80,000	1,69,60,000/-
4	Siddhant Gulshan Chopra	Promoter	12,80,000	1,69,60,000/-
5	Vinaykumar Rajkumar Ghuwalewala	Non-Promoter	1,00,000	13,25,000/-
6	Nandini Madan	Non-Promoter	4,00,000	53,00,000/-
7	Chem Logistics & Infra Private Limited	Non-Promoter	28,00,000	3,71,00,000/-
8	Bylan-Niraj Infra Projects Private Limited	Non-Promoter	28,00,000	3,71,00,000/-
	Total		1,12,20,000	14,86,65,000/-

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Annexure IV

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Sr. No.	Particulars	Details
A	Type of securities proposed to be issued (viz. equity shares, convertibles, etc.)	Convertible Warrants
B	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Issue
C	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately).	Allotment of 1,12,20,000 Fully Convertible Warrants ("Warrants/Convertible Warrants") on a Preferential and Private Placement basis
Additional Details Applicable for Preferential Issue:		
D	Names of the investors	As per Annexure - III attach aforesaid.
E	Issue Price	Rs. 53 An amount equivalent to 25% of the price has been received from the investors before the said allotment.
F	Number of Investors	8

For Niraj Cement Structurals Limited

Anil Anant Jha
Company Secretary & Compliance Officer
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