



Navigant

NAVIGANT CORPORATE ADVISORS LIMITED

Regd. Office: 804, Meadows, Sahar Plaza Complex, J B Nagar, Andheri-Kurla Road,
Andheri (East) Mumbai-400 059; **Tel:** +91-22- 4120 4837 / +91 22 4973 5078

Email: navigant@navigantcorp.com; **Website:** www.navigantcorp.com (CIN: L67190MH2012PLC231304)

Date: 01.07.2026

To,

Niraj Cement Structurals Limited

Unit No. 820 to 825, Commercial Building, Wadhwa,
Dukes Horizon, Pepsi Company, Off. Sion Trombay Road,
Nr. R K Studio, D G Patil Road, Mumbai, Maharashtra- 400088, India;

Sub: Submission of Draft Letter of Offer - Niraj Cement Structurals Limited

Dear Sir / Madam,

With reference to the captioned Offer, we wish to inform you that the Draft Letter of Offer is being submitted to SEBI, Mumbai. We are enclosing herewith a copy of the said Draft Letter of Offer for your kind perusal.

Thanks & Regards,

For Navigant Corporate Advisors Limited

Sarthak Vijlani
Managing Director